

Switzerland.

SCIB Partner Information Meeting.

Switzerland.

Wednesday, 20 September 2023 Hotel Bellevue Palace Bern



Christoph Sturny.

President SCIB CEO Montreux-Vevey



Program of the day.

10h30 - 12h30	Morning Plenary	
	Situation and Outlook	
	Strategy and Planning 2024	
	Artificial Intelligence Keynote by David Blum	
12h30 - 13h30	Networking Lunch	
13h30 - 15h00	Afternoon Plenary	
	13h00-13h50 Business Events Personas	
	14h00-14h50 Bleisure Travel	
15h00 - 16h00	Networking aperitif with the market representatives	



Situation and outlook.

Overnights first half year.

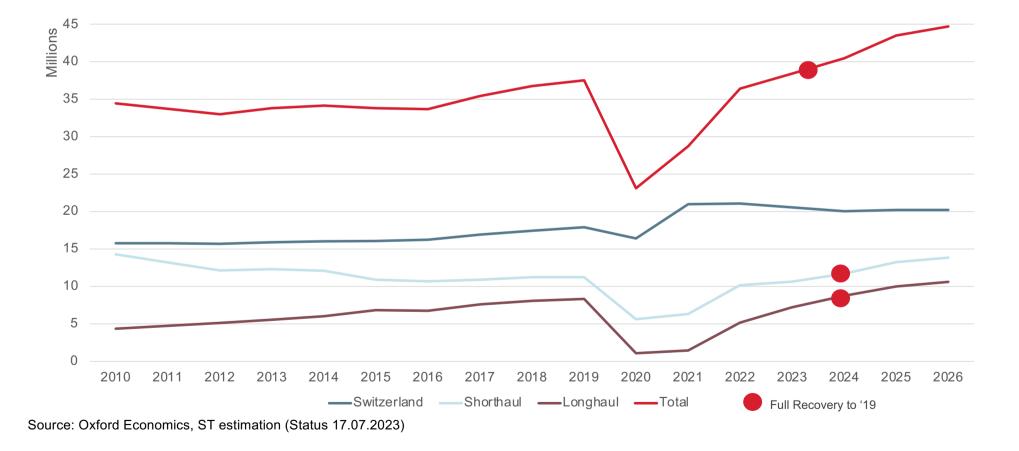


- Total: 19,5 m hotel overnights / +3,6%
 - Switzerland: 10 m / +16,8%
 - Foreign markets: 9,4 m / -8 %
 - Europe: 5,7 m / -6%
 - Overseas 3,7 m / -10%



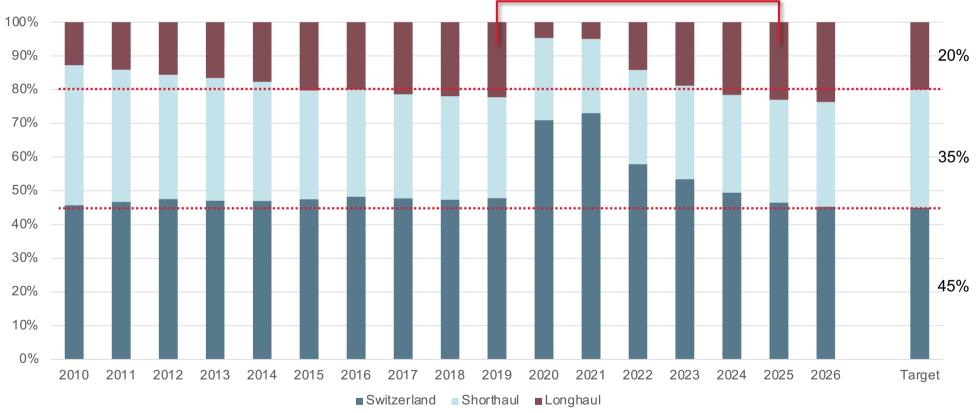


Overnight Development 2010 – 2026.





Ratio Switzerland / Shorthaul / Longhaul 2010 - 2026. Back to Pre-CoVid ratio



Source: Oxford Economics, ST estimation (Status 17.07.2023)

Switzerland.

Demand Business Events.

- Requests for proposals via SCIB
 - 77% compared to 2019 (End August)
- Incentives from Asian Markets with less delegates
- Europa and North America often larger attendance



Industry and Markets.

- Difficulty of recruiting and keeping talents
 - Challenge for the entire industry in all markets
- Work overload for Planners
 - Less available for marketing activities
- Home office and remote work
 - Requires new formats to reach the planners
- Lead times become even shorter
 - Challenge for planners as well as suppliers
- Price sensitivity in some markets
 - Inflation and exchange rates



Outlook.

- Organised Business Travel back fully by 2024
- Some meetings remain digital
- New work formats require new face to face meetings
- Meetings Design
- Less frontal presentations in plenary More break-outs in smaller groups
- Creativity and experiences
- Sustainability
- Influence on planning, execution and legacy
- Bleisure travel

Barbra Albrecht

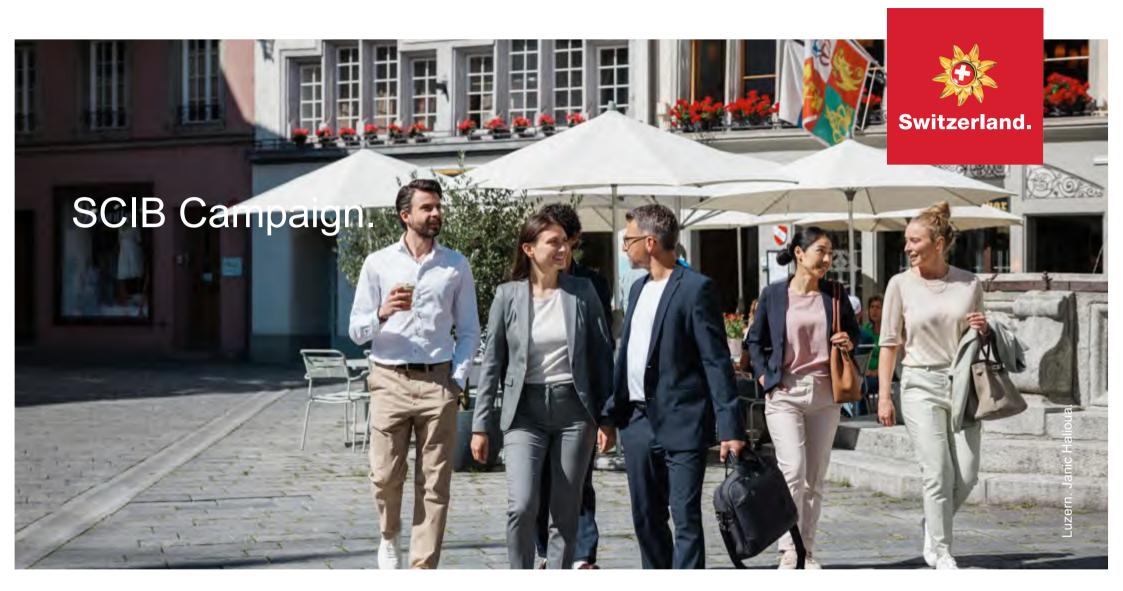
Head Switzerland Convention & Incentive Bureau Member of the Management Switzerland Tourism Switzerland.





Chances and opportunities.

- Switzerland's image as a reliable, sustainable and safe country increases its attractiveness
- Premium Destination Switzerland for smaller, high-quality business events with corresponding budgets
- Potential Bleisure Travel
 - Every business event in Switzerland is a lever for additional, new Leisure guests
- Experience in digital marketing to activate business events and expand reach influencer
 - Digital campaign in Europe, North America and Asia
 - Complement to strong market presence and KAM activities





Goals.

- Build on last year's SCIB campaign and continue to position Switzerland as the perfect destination for business events.
- Show meeting initiators/organizers how beautiful and diverse our meeting locations are.
- Convince meeting initiators/organizers that meetings in Switzerland are successful, sustainable and fun.
- Gain awareness for Switzerland and SCIB within our target groups and get them to respond to and engage with our content.
- Raise the level of awareness of MyS.com/meetings with its new features, e.g. sustainable meetings, for the planning of future business events amongst target groups.



Target audience.

Target group:

- Initiators/organisers (marketing executives, HR managers, CEOs) of business events (meetings, incentives, congresses) in sectors that use business events as an instrument for their success (customers, employees, community).
- Industries: Pharma, Health, IT, Insurance, Finance, Automotive, Construction, Electronics, Chemical, Multilevel, Government and Services, Science, Education, but also SMEs with international orientation.

Markets / Language split:

- English (USA, CA, UK, IE, Nordics, BeNeLux, DE, FR, CH)
- German (USA, CA, UK, IE, Nordics, BeNeLux, DE, FR, CH)
- French (USA, CA, UK, IE, Nordics, BeNeLux, DE, FR, CH)

Switzerland.

Overview assets. Short clips.

4 short clips on four main topics: Accessibility / Locations / Sustainable / Unforgettable

- Markets: USA, CA, UK, IE, Nordics, Iceland, BeNeLux, DE, FR, CH
- Formats: 16:9, 1:1, 9:16
- Length: 8s each
- Platforms: LinkedIn, Meta

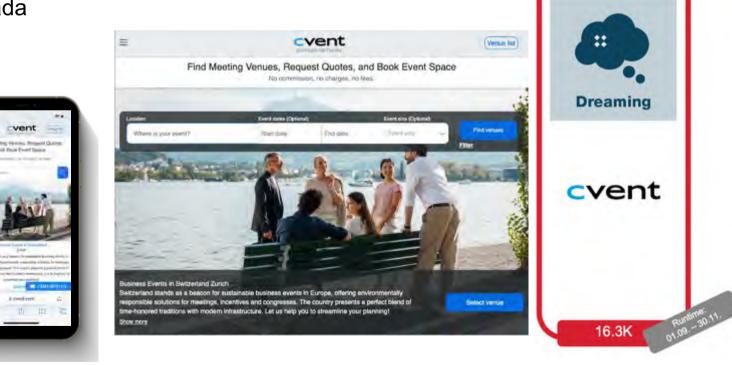




Overview assets. Key visuals.

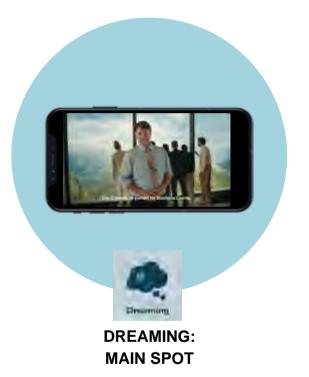
Key visuals showing a team/group after their business event.

- Markets: USA & Canada
- Formats: 16:9
- Platforms: Cvent



Distribution SCIB Campaign.





Distribution focus on languages (en, de, fr)





PLANNING: SHORT CLIPS (4x)

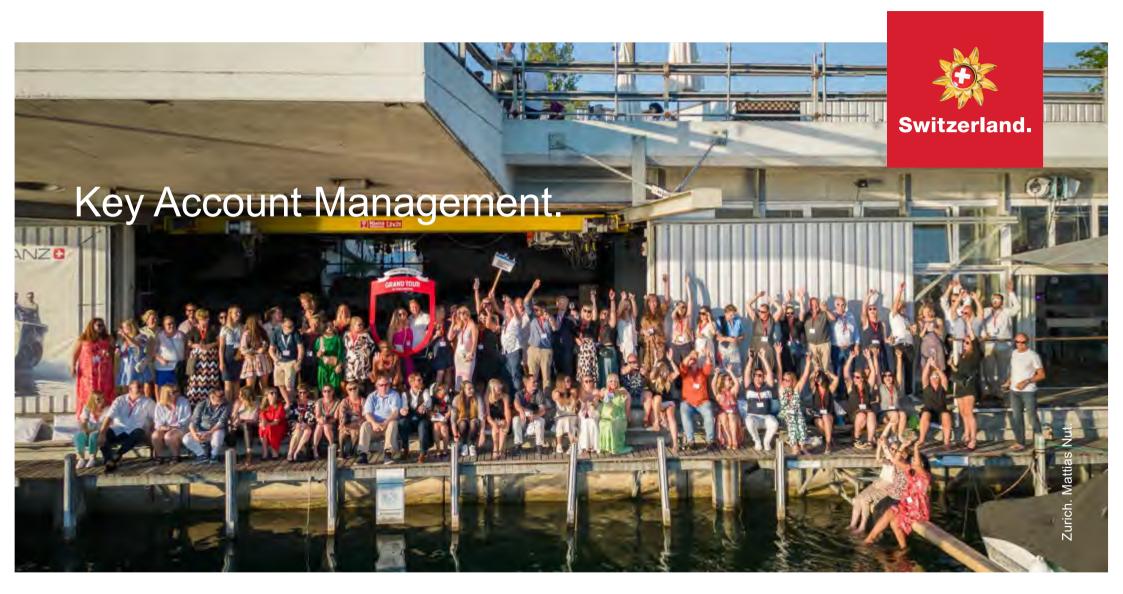
Distribution focus on languages (en, de, fr)





DREAMING: CVENT KEY VISUAL

USA & Canada





Market presence.

- Specialists in 14 markets
 - Research and database management
 - Increase of field time
- Sales platforms for partners
 - Communication services, trade shows, educationals, networking events, etc.
- Requests for proposals for partners
 - Sales calls presentation via Teams/Zoom to clients



Switzerland

Hosting of events in Switzerland.

- Meeting-, Incentive-Planner and Congress
 Organizers experience Switzerland for
 Business Events «live»
- Trophies, Study Trips, 3rd party Events
 - Sales platform for partners
 - Educate, motivate and impress multipliers
 - Attention of trade media and trade organizations





Data-based marketing. Business Events Dashboard for Partners.

- MIS Dashboard for Destinations and Regions
 - Same data as SCIB
 - Data from hotels via Destinations and Regions
 - Mid-term goal: collect enough data for a Swiss Dashboard
- HESTA working group
 - BfS testing with sample hotels collection of additional data
 - Includes distinction between business and leisure

	How do the busine ST market: Benelux, Fran Led golder #7301			CIB perform in 2023? Hon	NO Switzerland Tour	- 9
Z	Request for processi for 2023 731	0	Confirmed events for 2023	Type of industry Agriculture Education Lessure & Hospitality Communication	Princes searcy to posterrize: put	
1	Number of events		Pending requests	Automotive Construction	Share of SCIB markets (more of 3 time (37 reached more more 1. Used thems	2621
699	carried out in 2023 94	C	196	Legal Pharma &	2 Present 2 Broate 3 South state read	12.25 12.25 11.25
6	Realization quote	0	Cartolited events for 2023 98	Health IT FinanceOther Services Accounting Insurance	5 Benolia 6 Destroalmen 7 Lifeber Stagdom 8 Margoly 9 Demanto 10 Demanto Thea	10.47 10.47 3.49 3.49 2.17 1.49
	Realized overnights 34.443			Seasonality of confirmed business events	Is Josen Share of SCB segments and Incentives, 70,2%	Que overnights 72.3%
	Economic Impact 11.469.519 Juniowe (CHF)				Maerings 18.0% Congrant 4.3%	11,7% 3,1% 12,0%

MySwitzerland.com/meetings. Swisstainable Business Events.







- Finder/Filter Event planning tool
 - Swisstainable filter option
 - + 2'000 in total qualified level 1-3
 - 198 meeting hotels
 - 14 congress centers
 - 22 event locations
 - 88 sustainable social programs

To register for Swisstainable level 1-3:

<u>https://www.stnet.ch/de/swisstainable/an</u> <u>meldung/</u>



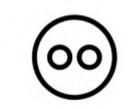
Social Media.



@meetingswitzerland @myswitzerlandweddings



youtube.com/@SCIB







@swissmeetings

@Switzerland_BusinessEvents



@swiss-convention-bureau

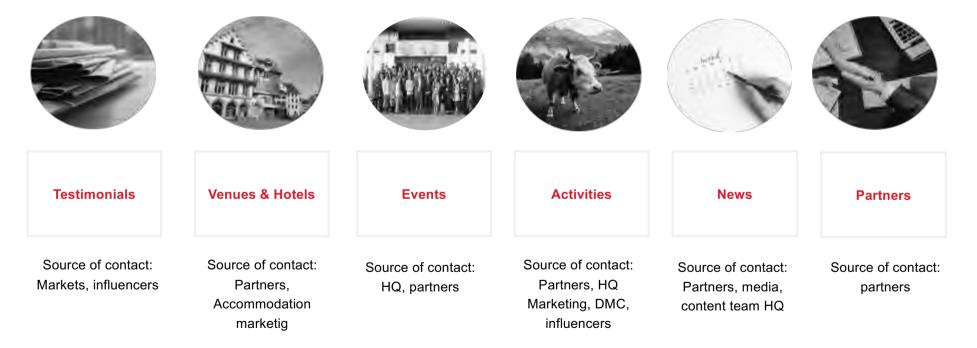


@scib_hq



Social Media. Content categories.

 These content categories form a framework for the SCIB content planning. The aim is to ensure a diverse mix that caters to all SCIB segments and market needs.





Social Media. How to benefit.

Share	Share your new photo shoots and videos with us. Your our big news and events can be featured on SCIB Social Media channels
Tag	Tag us in your publications to support your content distribution
Follow	Follow us to be in touch on daily basis
Mail	Mail to: Natalia.Sizova@Switzerland.com



Destination Weddings.

MySwitzerland.com/weddings.



- Content development
- International educationals for wedding planners
- Participation to networking events and congresses
- Social Media
 - Instagram and Pinterest
- Evaluation mid 2024







Activities. Next steps.

Individual virtual market calls

25 September to 6 October 2023

- Regions and Destinations
- Transportation- and Service Partners

Registration to activities 2024

Link to be sent to all SCIB-partners on Thursday, 21 September 2023

- Registration ends November 2023
- Confirmations starting December 2023 by market and project managers



Save the dates 2024.

- General Assembly SCIB
 - Monday, 29 April 2024, 10h 11h30, Geneva
 - Before Vacation Day
- Vacation Day
 - Monday 29 April 2023, Geneva
- Partner Meeting SCIB
 - Tuesday, 24 September 2024 10h30 15h, Zurich

Danke. Merci. Grazie. Grazia.



Artificial Intelligence.

David Blum Smart Rebels

Networking Lunch

Back at 13.30h in Plenary



Switzerland.