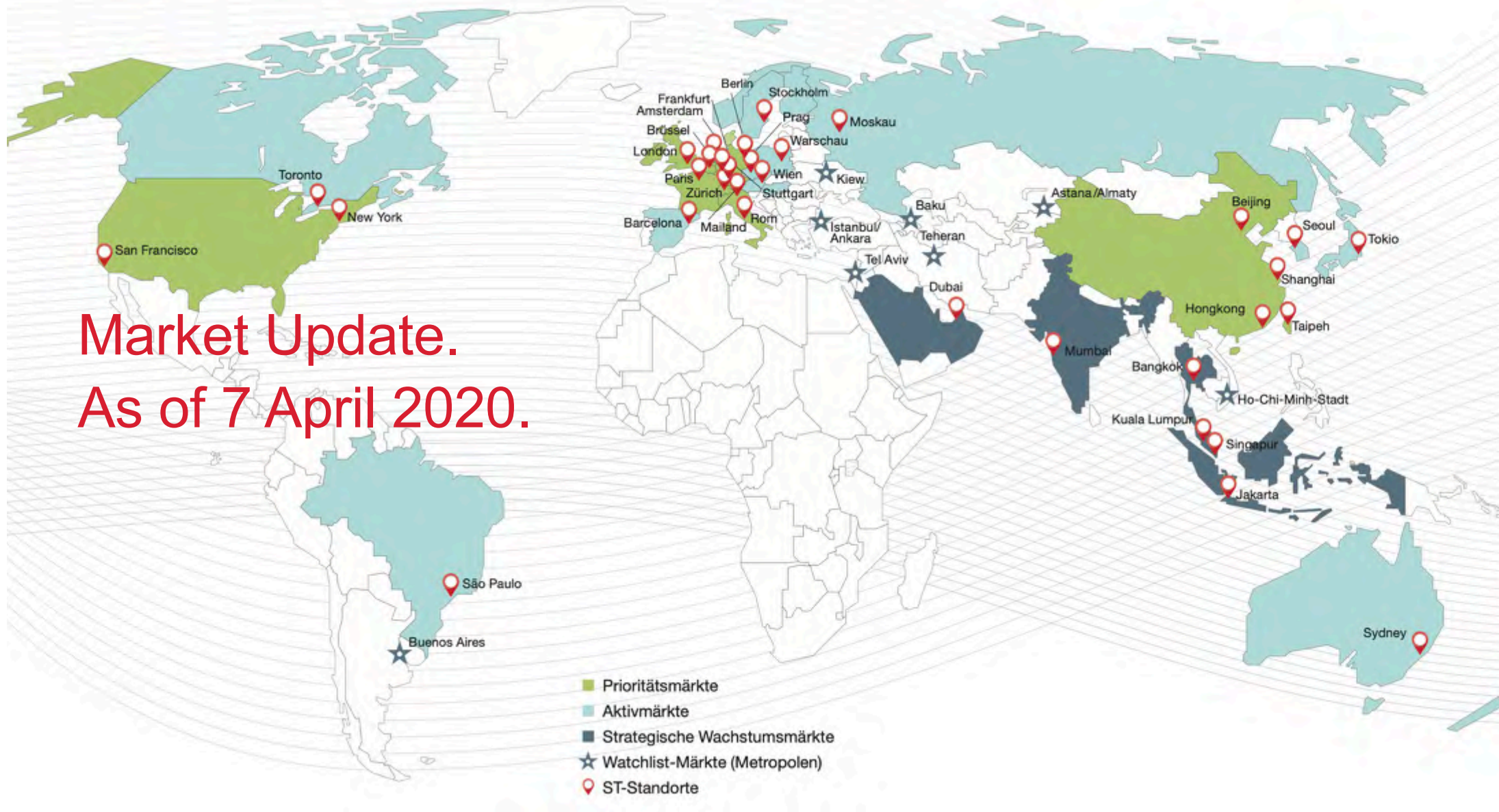




Schweiz.

Market Update. As of 7 April 2020.



In general.

- Most ST offices now in “Home Office”
 - Exceptions Beijing, Shanghai, Taipei
- ST staff transfers in Japan and Brazil delayed
 - Fabien Clerc still responsible for Japan, Christina Gläser for Brazil and Sara Roloff still in UK
- Most ST activities, events and campaigns postponed or cancelled
 - Markets in regular contact with partners, alternative activity plans developed
- Ray of hopes in China
- Light slow down of infections in certain markets and ease of restrictions announced

Central Europe Middle East. Current situation.

- Germany:
 - Lockdown currently until April 19. Lots of infections, relatively low number of fatalities. MICE business hit hard. Many AGM's of large companies will be held virtually.
- Poland
 - Very strict restrictions
- CZ
 - Smart quarantine to be introduced (model Singapore) after Easter. Ease of restrictions foreseen.

Central Europe Middle East.

Current situation.

- Russia
 - Nationwide “non-working weeks” announced by President Putin and extended until April 30.
- Nordics
 - Norway, Denmark, Finland have strict restrictions. Denmark easing restrictions as of 15 April. Sweden still relatively relaxed with restaurants, gyms etc. being open but government restricts gatherings of more than 50 people and thinks about lockdown.
- Austria
 - Restrictions will be gradually eased as of April 15.

Central Europe Middle East. Current situation.

- GCC
 - Complete lock down in all GCC countries.
 - Expo Dubai will most probably be postponed by 1 year.
 - ATM Dubai, ILTM Arabia and Marhaba Europe Dubai will be canceled and shall take place in May 2021 instead.

Europe West.

Current situation.

- France
 - Possible gradual ease of restrictions as of April 29.
- Italy
 - Still complete lockdown until April 13. Slow down of infections. Stay home, support Italy campaign planned.
- Spain
 - Slight slow down of infections. Complete lockdown until 12 April, afterwards possible gradual ease.

Europe West.

Current situation.

- Benelux
 - NL: All measurements, that have been taken by the Dutch government, have been extended to at least April 28th
 - Be: Lock-down and all measures extended till 19th of April.
- UK
 - Strict rules from government, massive stimulus program including travel agencies and tour operators.

Americas.

Current situation.

- US, Brazil, Canada
 - US: Dire situation. Highest count of infections and fatalities internationally. 90% of population in some sort of shelter at home. Dramatic increase of unemployment.
 - Canada: The Canadian government has quickly implemented strong safety measures which are working and flattening the curve. The government launched the largest economic program in Canada's history. Ease of restrictions not expected before June.
 - Brazil: President J. Bolsonaro still insisting that country should go 'back to normal life' in stark contrast to state governor's strategies. Lockdown in Rio extended by two more weeks.

Asia-Pacific.

Current situation.

- Australia
 - Rising restrictions, no more than 2 people in public, more police checks. Restrictions should start to be eased by the end of April.
- China
 - Step by step back to normal, with strictly monitored borders and 14d quarantine for any incomer. Factories up to at least 90% output compared to pre virus.

Asia-Pacific. Current situation.

- India
 - 2nd week of complete lockdown. Dramatic situation with all the workers, who return home. Air quality improves. "Corona comes from Europe", but no mentioning of Switzerland in media. Request for webinars rising (more than 1200 participants).
- Korea
 - Crisis seems to reach the peak. Government issues recommendations, restrictions only for people tested positive.

Asia-Pacific. Current situation.

- Japan
 - Heat up over the last weekend, specifically Tokyo. Lockdown possible. Prime Minister Shinzo Abe has announced he is planning to declare a national state of emergency as early as April 7. It is expected to last for about 1 month
- SEA
 - Fear of second wave in Singapore. Tightening of situation: no more transfer at SIN Changi. Malaysia / Manila have raised stay home order. Jakarta state of emergency.



Schweiz.